

Presenter Training

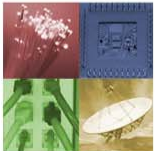
6 Minutes to Get the Next Meeting

January 26, 2010

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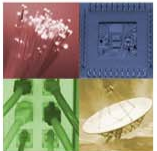
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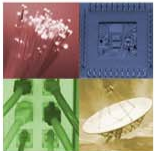
Topics

- Objective
- Content
- Style Points (1)
- Style Points (2)



Objective

Capture the interest of the investor
and get the next meeting.



Five Questions in 6 Minutes

What?

The product or service the company will offer, the financial results it will produce.

Who?

Describe the background and experience of the management team.
<and where are you located?>

Why?

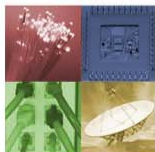
The market size, exit strategy and the vision of the company.

How?

The unfair competitive advantage the company will create (technology), and the amount of capital required.

When?

A timeline for the development, launch and growth of the proposed venture. Call to action.



Style Points (1)

- Characteristics of deals getting funded:
 - Software: R1.0 or beta with some market proof of a business model
 - Projects with a short time to first revenue
 - Low capital required to get to breakeven
 - Available exits assuming no IPO window
- Areas of most interest:
 - Clean Tech (see above) and/or Green-based differentiation
 - Wireless apps, mcommerce
 - Software-as-a-service, next generation data centers
 - Social networking apps (see above)



Style Points (2)

- Sound bites help.
 - We're the next...
 - Our product is 1/10 the cost and 5x faster than...
 - For \$x, we'll produce \$y in z months
- Don't read it, tell it.
 - If you can't tell it, something's missing
 - Stories are a form of sound bite and inherently appealing
- Practice formally, present conversationally.
 - Practice with anyone who will listen.
 - Repetitive practice and performance are correlated
- Details matter
 - Clean presentation package and details therein
- Last question: Is this a skilled team to work with?



Questions?

